Refine Search

Search Results -

Terms	Documents
L13 and (pric$ with transaction)	2

Database:
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Search History

DATE: **Sunday, February 05, 2006**   Printable Copy   Create Case

Set Name side by side	Query	Hit Count	Set Name result set
	DB=PGPB,USPT,USOC,EPAB,JPAB,DWPI,TDBD; THES=ASSIGNEE; PLUR=YES; OP=OR		
L14	L13 and (pric$ with transaction)	2	L14
L13	l11 or L12	9	L13
L12	L10 and @pd<=19970801	6	L12
L11	L10 and @ad<=19970801	9	L11
L10	L8 and (l1 or l2)	37	L10
L9	L8 and l3	0	L9
L8	l4 or l5 or l6 or l7	88	L8
	DB=USPT; THES=ASSIGNEE; PLUR=YES; OP=OR		
L7	(4658370 | 4656623 | 4897867 | 5212650 | 4799156 | 4930071 | 5136523 | 5361353 | 5315710 | 5329589 | 4949248 | 4866634 | 4916633 | 5267175 | 5262942 | 5325505)![PN]	16	L7
	DB=PGPB,USPT,USOC,EPAB,JPAB,DWPI,TDBD; THES=ASSIGNEE; PLUR=YES;		

OP=OR

L6	('US 5682482A'| '5682482'| '5630127'| 'US 5630127A') [ABPN1,NRPN,PN,TBAN,WKU]	4	L6
L5	('US 5682482A'| '5682482'| '5630127'| 'US 5630127A')[URPN]	68	L5
L4	5630127.pn. or 5682482.pn.	4	L4
L3	l1 and L2	71	L3
L2	707/1,2,3,4,104.1.ccls.	16215	L2
L1	705/30,34,35.ccls.	2949	L1

END OF SEARCH HISTORY

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     L14: Entry 2 of 2                    File: USPT              Nov 16, 1993

US-PAT-NO: 5262942
DOCUMENT-IDENTIFIER: US 5262942 A

TITLE: Financial transaction network

DATE-ISSUED: November 16, 1993

INVENTOR-INFORMATION:
NAME                         CITY          STATE     ZIP CODE      COUNTRY
Earle; Dennis M.             Secaucus      NJ

ASSIGNEE-INFORMATION:
NAME                         CITY       STATE   ZIP CODE   COUNTRY   TYPE CODE
Bankers Trust Company        New York   NY                          02

APPL-NO: 07/533649    [PALM]
DATE FILED: June 5, 1990

INT-CL-ISSUED: [05] G06F 15/20, G06G 7/52

US-CL-ISSUED: 364/408; 395/925
US-CL-CURRENT: 705/37; 705/35, 706/925

FIELD-OF-CLASSIFICATION-SEARCH: 364/408, 364/225, 364/918, 364/918.2, 364/918.9,
364/401, 395/925
See application file for complete search history.

PRIOR-ART-DISCLOSED:
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U.S. PATENT DOCUMENTS

| Search Selected | | Search ALL | | Clear |

	PAT-NO	ISSUE-DATE	PATENTEE-NAME	US-CL
☐	4334270	June 1982	Towers	364/408
☐	4823265	April 1989	Nelson	364/408
☐	4903201	February 1990	Wagner	364/408
☐	4953085	August 1990	Atkins	364/408
☐	5101353	March 1992	Lupien et al.	364/408
☐	5126936	June 1992	Champion et al.	364/401
	5132899	July 1992	Fox	364/408

□

OTHER PUBLICATIONS

"Software Packages Assist Diverse Needs of Bond Portfolio Managers", Wall Street Computer Review, Jun. 1985, pp. 61-65.

ART-UNIT: 231

PRIMARY-EXAMINER: Envall, Jr.; Roy N.

ASSISTANT-EXAMINER: Brutman; Laura

ATTY-AGENT-FIRM: Sughrue, Mion, Zinn Macpeak & Seas

ABSTRACT:

A financial transaction network employs a shareholder network serviced by a host processor. The financial network maintains (n) number of mutual fund portfolios operating in different currencies. The host processor acts a communications switch validating incoming transaction requests and routing them to a central Transfer Agent system for execution. The host processor maintains central records that can be queried through the host. The Transfer Agent is responsible for updating the database. The financial network provides accessibility, speed and finality of settlement in transactions by using mutual fund shares in diverse currencies as substitutes for those currencies.

23 Claims, 10 Drawing figures

☐ [Generate Collection] [Print]

L14: Entry 2 of 2   File: USPT   Nov 16, 1993

DOCUMENT-IDENTIFIER: US 5262942 A
TITLE: Financial transaction network

Application Filing Date (1):
19900605

DATE ISSUED (1):
19931116

Detailed Description Text (28):
If sufficient funds have been received, the flow passes to functional block 8. The Purchase transaction is tagged by the system as approved and time-stamped. Approved transactions are released to the Transfer Agent system 114 work queue at the next scheduled pricing period. At functional block 9, the Transfer Agent system accesses the next approved transaction on a first-in basis, issues the appropriate number of shares based on the current pricing and posts information to the shareholder's account.

Detailed Description Text (49):
If sufficient shares are received within the specified period, the CSA 110 will tag the receive and redeem transaction as approved, time stamp the transaction and release approved transactions to the Transfer Agent system 114 at the next pricing period. The Transfer Agent system at block 51 will redeem the shares now in the shareholder's account and post that information to the shareholder account by updating the database 112. The CSA system also receives an indication that the transaction has been executed, and the shareholder receives both electronic confirmation sent to his mailbox and identical hardcopy generated by the Transfer Agent system. The Transfer Agent system completes the chain by netting purchases with redemptions and sending net investment information to the Fund Accountant.

Current US Cross Reference Classification (1):
705/35

PALM Intranet

Application Number [   ] [SEARCH]

IDS Flag Clearance for Application [09535573   ]

IDS Information

	Content	Mailroom Date	Entry Number	IDS Review	Reviewer
	M844	08-21-2000	8	☑	06-14-2001 12:41:03 EXPO-CONV

[UPDATE]